

## Four key steps to setting up your profile in ANFIN Online

When you sign in to the ANFIN Online for the first time, we recommend the following steps are followed:

- 1. Read the Terms & Conditions of ANFIN Online and acknowledge by clicking 'I ACCEPT'.
- 2. Go to 'SETTINGS' and click on:
  - a. Address details ensure your current address is accurate and recorded correctly, if no, please update.
  - b. **Contact details** ensure your current contact details are accurate and recorded correctly, if no, please update.
  - c. **Password** change password if required.
  - d. **Preferred Account** choose a default account which will appear first when creating a batch.
  - e. **eStatement Management** ensure your monthly eStatement notification is sent to your preferred email address.
- 3. Go to 'SERVICES' and click on:
  - a. **Notifications** this will enable you to receive receipts and notifications when processing batch payments.

**Important to note:** We strongly recommend you activate Business Banking email notifications prior to creating a batch for the first time. This will enable you to see a batch has successfully been processed or why a batch has failed.

4. Read new Online Help guide.

If you require any assistance, please contact the ANFIN Customer Service Team on 07 3835 2355 (Monday to Friday, 8:00am – 4:30pm) or email <u>askus@anfin.com.au.</u>